



Do I need to complete a Tax Return?

TAX RETURN APRIL 2015

- Do you have a rental income?
- Are you self-employed – either as a sole trader or in partnership?
- Are you a company director, minister, Lloyd’s name of member?
- Is your annual income in excess of £100,000?
- Do you already pay tax through PAYE & additionally have income in excess of £10,000 from taxed savings & investments, or in excess of £2,500 from untaxed savings & investments?
- Do you already pay tax through PAYE & additionally have income in excess of £10,000 from property (before deducting expenses), or, £2,500 after deducting allowable expenses?
- Do you have no current income that is subject to tax under the PAYE system?
- Are you employed & need to claim expenses?
- Do you or your partner receive Child Benefit & do either of you have income over £50,000?
- Are you 65 or over & receive a reduced age-related allowance?
- Do you get income from overseas?
- Have you lived or worked abroad or are not domiciled in the UK?
- Are you a Trustee? Do you have income from trusts, settlements or estates?
- Did you make profit from selling shares, second home or other chargeable assets?
- Do you have any Capital Gains Tax to pay?



***If you tick any of above and haven't yet registered now is the time to do so.
Remember paper returns are due by 31 October 2015 and online by 31 January 2016.***

The obligation to register with HMRC rests with you but naturally we can help,
please email phil@hornbeam-accountancy.co.uk or give us a call on 01603 720424 for more information

The above questionnaire is based on HMRC's current Self-Assessment filing requirements. As with all matters that relate to UK tax there are grey areas.

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